



## Announcement Summary

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**Entity name**

MAKO GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 09, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MKG                | ORDINARY FULLY PAID  | 70,747,704                         | 09/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAKO GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84606241829

### 1.3 ASX issuer code

MKG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/5/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request                |
|----------------------------|--|---|
| 03-May-2023 09:30          | Update - Update - Proposed issue of securities - MKG | <input type="text" value="A placement or other type of issue"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

70,747,704 ordinary shares have been issued. The securities as below are still to be issued at a later date.  
Unlisted options expiry 30 June 2025 43,333,350  
Unlisted Options expiry 30 June 2026 11,000,000  
MKG Ordinary fully paid 15,918,995



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MKG : ORDINARY FULLY PAID

**Issue date**

9/5/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

70,747,704

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MKG : ORDINARY FULLY PAID                 | 542,399,063                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| MKGAH : OPTION EXPIRING 30-NOV-2023 EX \$0.155  | 10,200,000                                  |
| MKGAI : OPTION EXPIRING 20-OCT-2024 EX \$0.0615 | 15,000,000                                  |