



Announcement Summary

---

**Entity name**

MAKO GOLD LIMITED

**Date of this announcement**

Monday June 19, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MKGAJ	OPTION EXPIRING 09-JUN-2024 DEFERRED	81,858,658	19/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MAKO GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

84606241829

**1.3 ASX issuer code**

MKG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/6/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
30-May-2023 10:20	Update - Update - Proposed issue of securities - MKG	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A total of 81,858,658 securities are being issued. The shortfall is 53,741,379 securities and the Company reserves the right to issue part or all of the shortfall of Loyalty Options not allocated under the Entitlement Offer within a three month period as provided for in the Prospectus



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

Corporate Action Component Detail

---

**ASX +security code and description**

MKGAJ : OPTION EXPIRING 09-JUN-2024 DEFERRED

**Date the +securities the subject of this notification were issued**

19/6/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

81,858,658

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00500000

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKG : ORDINARY FULLY PAID	542,399,063

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKG AJ : OPTION EXPIRING 09-JUN-2024 DEFERRED	81,858,658
MKG AH : OPTION EXPIRING 30-NOV-2023 EX \$0.155	10,200,000
MKG AI : OPTION EXPIRING 20-OCT-2024 EX \$0.0615	15,000,000