

24 October 2022

Section 708A Notice

Mako Gold Limited ACN 606 241 829 (ASX:MKG) (Mako or Company) advises it has issued 13,800,000 fully ordinary shares to Perseus Mining Limited as the initial consideration pursuant to the agreement to acquire the 39% participating interest of the Napié Gold Project in Cote d'Ivoire held by Occidental Gold Sarl, a subsidiary of Perseus.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Peter Ledwidge, Managing Director.

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