



Wednesday 21 April 2021

Dear Shareholder

Mako Gold will be presenting at the RIU Sydney Resources Round-up.

Managing Director, Peter Ledwidge, will be presenting on 4th May at 4.15pm, giving you first-hand details of the Napié and Korhogo Projects, in Côte d'Ivoire.

As a valued shareholder of Mako Gold, we are delighted to offer complimentary entry to the RIU Sydney Resources Round-up at the Hyatt Regency Hotel, Sussex Street, Sydney on 4th May. This offer is open to the first 20 bona fide retail investors and subject to acceptance by RIU Sydney Resources Round-up.

If you will be travelling into NSW, please check that there are not any border restrictions applying to you. And should you require accommodation, you may book at a discounted rate for Conference Delegates at the Conference venue, Hyatt Regency Sydney. Book accommodation online at: <https://www.hyatt.com/en-US/group-booking/SYDRS/G-YTSA>

Throughout the day, executives from other resource companies and industry experts will be presenting and/or showcasing their activities in a booth within the exhibition area. Managing Director, Peter Ledwidge, and General Manager Exploration, Ann Ledwidge, will be at booth 68 and can update you on the progress of the exploration programs on the Napié and Korhogo Projects.

This invitation includes entry to the exhibition area, presentations, morning and afternoon teas and lunches throughout the day. **Please note that if you are employed in the resources industry, a contractor to the industry, or a banker, you are not eligible to receive an investor pass.**

It is essential that you RSVP to ensure your registration. Registration can be made by completing your details through this link: <https://riusydneyresourcesroundup.eventbrite.com.au> Or if you prefer, you may register your RSVP by replying to this email. Vertical Events, the conference organisers, require your full name, email address, mobile number and state of residence, and they will send you further details regarding your registration.

Should you wish to attend on all three days of the conference, that is fine - you will have the option to register for more than one day via the online link (or if you are RSVP'ing by email, please advise which day/s you are attending).

For more information about the RIU Sydney Resources Round-up, or to view the full programme of speakers, visit <https://www.riusydneyresourcesroundup.com.au/programme>

I hope to see you there.

Kind Regards

Peter Ledwidge

The logo for Mako Gold features a stylized, golden silhouette of a mako shark above the text 'Mako Gold' in a bold, black sans-serif font.